

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

**FORM S-3
REGISTRATION STATEMENT
UNDER
THE SECURITY ACT OF 1933**

Dalsey Express Delivery
(Exact name of registrant as specified in its charter)
New York

(State or other Jurisdiction of incorporation or organization)
62-1721435
(I.R.S. Employer
Identification No.)

**112 Ave of The Americas (6th)
New York, NY, 10036
(901) 818-7500**

(Address, including ZIP Code, and Telephone number, including area code, of registrant's principal executive offices)

**Christine P. Richards, Esq.
Executive Vice President, General Counsel and secretary
Dalsey Express Delivery
112 Ave of The Americas (6th)
New York, NY, 10036
(901) 818-7500**

(Name, address, including ZIP Code, and telephone number, including area code, of agent for service)

Copies to:

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